

Nostrum Oil & Gas PLC  
20 May 2014

THIS ANNOUNCEMENT IS NOT BEING MADE IN AND COPIES OF IT MAY NOT BE DISTRIBUTED OR SENT INTO THE UNITED STATES, CANADA, AUSTRALIA OR JAPAN.

THIS ANNOUNCEMENT IS AN ADVERTISEMENT AND NOT A PROSPECTUS AND INVESTORS SHOULD NOT SUBSCRIBE FOR OR PURCHASE ANY SHARES REFERRED TO IN THIS ANNOUNCEMENT EXCEPT ON THE BASIS OF INFORMATION IN THE PROSPECTUS PUBLISHED BY NOSTRUM OIL & GAS LP TODAY IN CONNECTION WITH THE ADMISSION OF ITS ORDINARY SHARES TO THE PREMIUM SEGMENT OF THE OFFICIAL LIST OF THE UK LISTING AUTHORITY AND TO TRADING ON THE MAIN MARKET FOR LISTED SECURITIES OF LONDON STOCK EXCHANGE PLC. COPIES OF THE PROSPECTUS WILL BE AVAILABLE ON THE COMPANY'S WEBSITE AND FROM THE REGISTERED OFFICE OF THE COMPANY

THIS ANNOUNCEMENT IS NOT A PROSPECTUS AND NOT AN OFFER OF SECURITIES FOR SALE TO U.S. PERSONS OR IN ANY JURISDICTION, INCLUDING IN OR INTO THE UNITED STATES, CANADA, AUSTRALIA OR JAPAN.

THE SECURITIES REFERRED TO HEREIN MAY NOT BE SOLD IN THE UNITED STATES ABSENT REGISTRATION OR AN EXEMPTION FROM REGISTRATION UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED. NEITHER NOSTRUM OIL & GAS LP NOR NOSTRUM OIL & GAS PLC INTENDS TO REGISTER ANY OF THE SECURITIES IN THE UNITED STATES OR TO CONDUCT A PUBLIC OFFERING OF THE SECURITIES IN THE UNITED STATES.

THIS COMMUNICATION DOES NOT CONSTITUTE AN OFFER OF THE SECURITIES TO THE PUBLIC IN THE UNITED KINGDOM. THIS COMMUNICATION IS BEING DISTRIBUTED TO AND IS DIRECTED ONLY AT (I) PERSONS WHO ARE OUTSIDE THE UNITED KINGDOM OR (II) PERSONS WHO ARE INVESTMENT PROFESSIONALS WITHIN THE MEANING OF ARTICLE 19(5) OF THE FINANCIAL SERVICES AND MARKETS ACT 2000 (FINANCIAL PROMOTION) ORDER 2005 (THE "ORDER") AND (III) HIGH NET WORTH ENTITIES, AND OTHER PERSONS TO WHOM IT MAY LAWFULLY BE COMMUNICATED, FALLING WITHIN ARTICLE 49(2)(A) TO (D) OF THE ORDER (ALL SUCH PERSONS TOGETHER BEING REFERRED TO AS "RELEVANT PERSONS"). ANY INVESTMENT ACTIVITY TO WHICH THIS COMMUNICATION RELATES WILL ONLY BE AVAILABLE TO AND WILL ONLY BE ENGAGED WITH, RELEVANT PERSONS. ANY PERSON WHO IS NOT A RELEVANT PERSON SHOULD NOT ACT OR RELY ON THIS DOCUMENT OR ANY OF ITS CONTENTS.

## **NOSTRUM OIL & GAS PLC**

### **Publication of prospectus**

Further to the announcement earlier today, in relation to the intention of Nostrum Oil & Gas plc (the "**Company**") to seek admission to listing on the premium listing segment of the Official List and to trading on the London Stock Exchange's main market ("**Admission**") of its ordinary shares, the Company confirms that the UK Listing Authority has approved its prospectus dated 20 May 2014 (the "**Prospectus**").

Confidential

Further details of the Company's proposed Admission are set out in the Prospectus which is available on the Company's website ([www.nog.co.uk](http://www.nog.co.uk)) or can be inspected at its office: 4th Floor, 53-54 Grosvenor Street, London, W1K 3HU

A copy of the Prospectus will be submitted to the National Storage Mechanism and will shortly be available for inspection at [www.morningstar.co.uk/uk/NSM](http://www.morningstar.co.uk/uk/NSM).

### **Further enquiries**

#### Nostrum Oil & Gas PLC – Investor Relations

Bruno G. Meere

Kirsty Hamilton-Smith

[investor\\_relations@nostrumoilandgas.com](mailto:investor_relations@nostrumoilandgas.com)

+ 31 20 737 2288

#### Instinctif Partners - UK

+ 44 (0) 207 457 2020

David Simonson

Tony Friend

Catherine Wickman

Anca Spiridon

#### Promo Group Communications - Kazakhstan

Asel Karaulova

+ 7 (727) 264 67 37

#### Deutsche Bank

+ 44 (0) 207 545 8000

Ben Lawrence

JM Hafner

Rob Abbott

#### VTB Capital plc

+ 44 (0) 203 334 8000

Alexander Metherell

Giles Coffey